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CUSTOMER CLAIM

Claim Number
<u> </u>
Date Received

Taxpayer I.D. Number (Social Security No.)

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

Irving H. Picard, Esq.	Provide your office and home telephone no.
Trustee for Bernard L. Madoff Investment Securities LLC	
Claims Processing Center	OFFICE:
2100 McKinney Ave., Suite 800	
Dallas, TX 75201	'HOME:

Account Number: 1S0497
PATRICIA SAMUELS
14 PINE HILL DRIVE
DIX HILLS, NY 11746

(If incorrect, please change)

NOTE:

BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

- 1. Claim for money balances as of **December 11, 2008**.:
 - a. The Broker owes me a Credit (Cr.) Balance of

\$ 921,965.76

b. I owe the Broker a Debit (Dr.) Balance of

\$<u>-0-</u>

	C.	If you wish to repay the Debit Balance,		
		please insert the amount you wish to repay	y and	
		attach a check payable to "Irving H. Picard	l, Esq.,	
		Trustee for Bernard L. Madoff Investment	Securities LLC."	
		If you wish to make a payment, it must be	enclosed	
		with this claim form.	\$	
	d.	If balance is zero, insert "None."		
2.	Clai	im for securities as of December 11, 2008:		
PLEA	SE DO	NOT CLAIM ANY SECURITIES YOU HAVE	E IN YOUR POSSI	ESSION.
			YES	NO
	a.	The Broker owes me securities		
	b.	I owe the Broker securities		X
	C.	If yes to either, please list below:		
				of Shares or unt of Bonds
	of action date)	Name of Security	The Broker Owes Me (Long)	i Owe the Broker (Short)
(dutoj	Hame of Security	(==1.9)	
See 2	Attac	hed Account Statement		
of N	ovemb	er 30, 2008		

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

		<u>YES</u>	<u>NO</u>
3.	Has there been any change in your account since December 11, 2008? If so, please explain.		х
4.	Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?		x
5.	Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?		X
6.	Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)	AMY JOEL	
7.	Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.		X
8.	Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.	BERNARD L.	MADOFF

9.	Have you or any member ever filed a claim under th Investor Protection Act of so, give name of that broken	e Securities 1970? if	MULTIPLE CLAIMS IN THIS CASE
	Garden City, New Y	orm: Steven R. Schl LLP, 300 Garden ork 11530 of your claim, you may file	esisting you in the esinger, Esq. City Plaza, e an estimated claim. In that
CONVIC		RAL LAW TO FILE A	A FRAUDULENT CLAIM. ORE THAN \$50,000 OR R BOTH.
	DREGOING CLAIM IS TI MATION AND BELIEF.	RUE AND ACCURATE	TO THE BEST OF MY
Date		Signature	
Date		Signature	

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

PLEASE REI		11/12	11/12 11/12 11/12	11/12 11/12 11/12 11/12	11/03	11/03	11/03	11/03		DATE			(E)
AIN THIS STATEMENT FO		456 266 494 1,605	1,1,1,7 1,311 627 655	798 570 494 323	5,695	25,000				NECEIVED ON LONG	14 PINE HILL DIX HILLS	PATRICIA SA	MADE INVESTMENT SECURITIES LLC New York London
PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES							32,445			SOLD SOLD SHORT	L DRIVE NY	SAMUELS	BERNARD L. MADOFF INVESTMENT SECURITIES ILC New York London
·	•	22660 26986 31312 35638	9181 9683 14009 18334	1031 4855 5357	23348	23268	23162			TAN	11746		
	CONTINUED ON PAGE 2	COLA CO VALDS CORP (% CO DSOFT CORP		WELLS FARGO & CO NEW HEWLETT PACKARD CO WAL-MART STORES INC INTERNATIONAL BUSINESS MACHS	FIDELITY SPARTAN US TREASURY MONEY MARKET	U S TREASURY MONEY MARKET U S TREASURY BILL DUE 2/12/2009	11/03/08 ELITY SPARTAN	CHECK FIDELITY SPARTAN U S TREASURY MONEY MARKET	BALANCE FORWARD	DESCRIPTION			New York, NY 10022 (212) 230-2424 800 334-1343 Fax (212) 838-4061
		44.660 55.370 28.550 21.810	72.480 14.510 59.580 38.530	29.800 34.900 55.830 87.270	ы	99-6ò5	-	AIG		PRICE OR SYMBOL	1-50497-3-0		
		20,382.96 14,738.42 14,122.70 39,439.05	87,284.36 19,074.61 37,381.66 32,977.15	23,811.40 19,915.00 27,599.02 28,200.21	5,695.00	24,966.25	·* <u>.</u>	1,800.00	55,214.05	AMOUNT DEBITED TO YOUR ACCOUNT	TOUR TAX PAYER IDENTIFICATION HUMBEN ********6864	11/30/08	Мау
							32,445.00	15.94		AMOUNT CREDITED TO YOUR ACCOUNT	to stange	PAGE 1	12 Berkeley Street Mayfair, London W1J BDT Tel 020 7493 6222

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3		Pa 7 of 1		

MADE INVESTMENT SECURITIES New York London	BEKNAKU L. MADOFF INVESTMENT SECURITIES LLC New York London		New York, NY 10022 (212) 230-2424 800 334-1343 Fax (212) 838-4061		Мау	12 Berkeley Street Mayfair, London W1J BDT Tel 020 7493 6222
PATRICIA SA	SAMUELS				11/30/08	PAGE 2
14 PINE HILLS	DRIVE NY	11746		1-50497-3-0	-0 ************************************	4 TON HUMBERN
DATE RECEIVED ON LONG	SOLD DELIVERED ON SHORT	NHT	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED
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1/12		52942		56.410	20,378-01	
		53444		100-780	21,071.02	
1,		57268		16-940	. 209	
11/12 684		61594	PROCTER E GAMBLE CU	040.00	43,857,72	
		62096	AMGEN INC	59-160	•	
		65920	PHILLIP MORRIS INTERNATIONAL	43-500	0,7	
L		66422	AMERICA	21.590	24,657-60	
		70246	QUALCOMM INC	33-770	12,847.60	
1-1-235		70748	_	12-510	15,498-85	
11/12 684		75074	COMCAST CORP	16.510	11,319-84	
			CL A			
<u></u>		78898	ATET INC	27	36,476.00	
11/12 342		79400		52.510	17,971-42	
228		83224	CLASS B	52.040	11,874-12	
1.		83726	CISCO SYSTEMS INC	16.730	23,259.51	
11/12 399		87550		29-530	11,797.47	
-		25088	A CORP	144 144 146 146	34,898.25	
11/12 2,413		92376	GENERAL ELECTRIC CO	19.630	47.463.19	
•		96202		30-410		
11/12 57		96704	COUCLE	337.400	19,233.80	
			CONTINUED ON PAGE 3			

08-01789-cgm	Doc 2964-1	Filed	09/02/ Pg 8	'10 of 1	Ent 2	ered	09/	02/10) 17:1	L1:09) i	Exhibit	: A	
PLEASE			11/19	11/19	11/19	11/19	11/12	11/12	11/12	11/12	DATE			
PLEASE RETAIN THIS STATEMENT FOR INCOME YAX PURPOSES	.1 , 349		22,800	75,000			40,815				BOUGHT RECEIVED OR LONG	14 PINE HILL DRIVE	PATRICIA SAMUELS	BERNARD L. MADOFF INVESTMENT SECURITIES LLC New York London
R INCOME TAX PURPOSES					40,815			5,695		900,000	SOLD DELIVERED ON SHORT	N.	MUELS	L. MADOFF CURITIES LLC London
			62137	57622	53099		27607	18239		23138	TAN	11746		
	CONTINUED ON PAGE 4	NEW BALANCE SECURITY PUSITIONS	m	U S TREASURY BILL DUE 03/26/2009	IV 11/19/08 XDELITY SPARTAN		ELITY SPARTAN	11/12/08 ELITY SPAF	2/12/2009 FIDELITY SPARTAN U S TREASURY MONEY MARKET	DUE 2/12/2009	DESCRIPTION			New York, NY 10022 (212) 230-2424 800 334-1343 Fax (212) 838-4061
	\C & \\ \C \\ \\	MKT PRICE	p.	99.926	<u>-</u>	AIG	<u></u>	þ	DIV	99-936	PRICE OR SYMBOL	1-50497-3-0		
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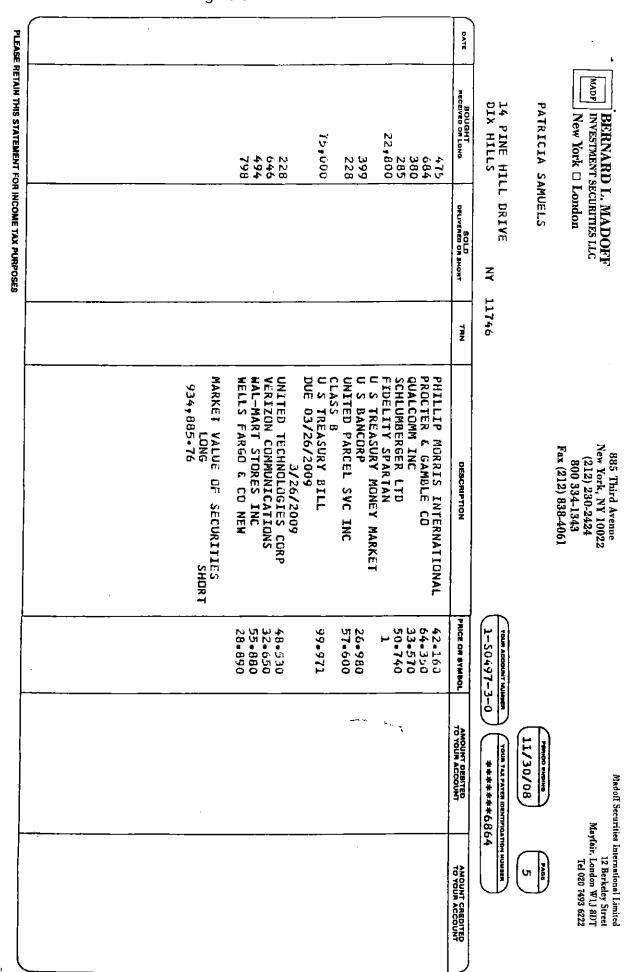
12 Berkeley Street Mayfair, London W1J 8DT Tel 020 7493 6222

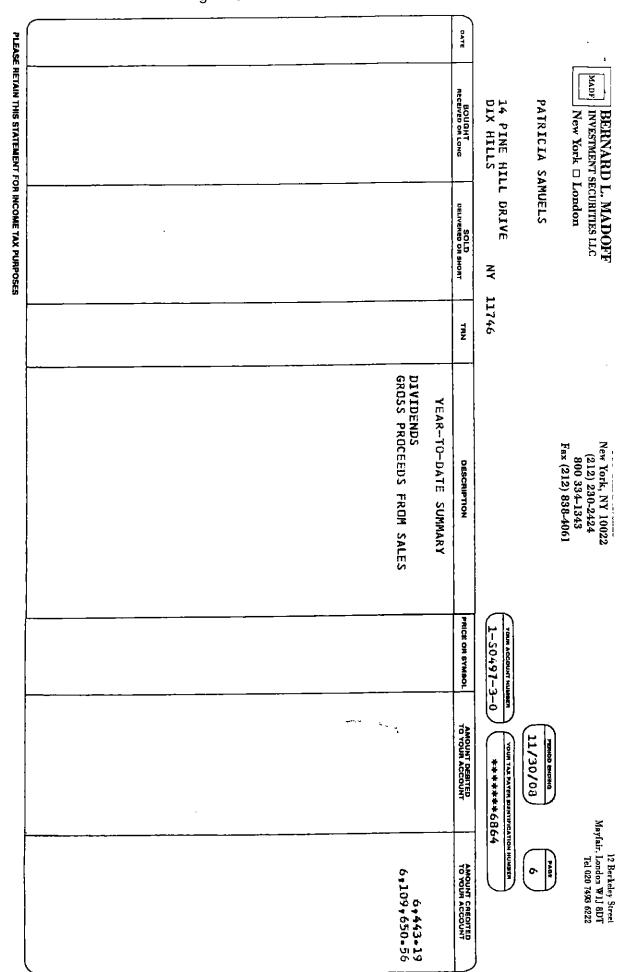
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		ES LLC ES LLC NY SOLD NY
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81.660 58.580 58.750 26.720 26.223 16.090 16.430	52-390 92-670 16-250 79-010 16-540 46-870 17-340 17-340 292-960 35-280	TOUR ACCOUNT NUMBER 1-50497-3-0
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					5,719.00	57,019.00		33,839.00	٦.		AMOUNT DEBITED TO YOUR ACCOUNT	-0 *******6864	11/30/08	масти отнин
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